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15 Attorneys for EDWIN G. MARSHALL and
 16 DR. JILL C. MARSHALL, Creditors

17
 18 IN THE UNITED STATES BANKRUPTCY COURT
 19 FOR THE DISTRICT OF NEVADA

20 In re:

21 MEDIZONE INTERNATIONAL, INC.,

22 Debtor.

23 Case No. 18-12662-leb

24 Chapter 7

25 Date: October 23, 2018
 26 Time: 9:30 a.m.
 27 Place: U.S. Bankruptcy Court
 28 300 Las Vegas Blvd. So.
 29 Ctrm. 3
 30 Las Vegas, NV
 31 Judge: Hon. Laurel E. Babero

32
 33 **DECLARATION OF EDWIN G. MARSHALL IN SUPPORT OF**
 34 **POSTPETITION LENDER'S MOTION FOR REIMBURSEMENT OF FEES**
 35 **AND EXPENSES INCURRED UNDER LOAN AGREEMENT WITH TRUSTEE**

36 I, EDWIN G. MARSHALL, declare:

37 1. I am an individual who resides in Stinson Beach, California, and am a creditor and
 38 postpetition lender in the chapter 7 case of MEDIZONE INTERNATIONAL, INC. (the "Debtor"),
 39 and in such capacity, I am personally familiar with each of the facts stated herein, to which I could
 40 competently testify if called upon to do so in a court of law.

41 2. I make this declaration in support of the *Postpetition Lender's Motion for*
 42 *Reimbursement of Fees and Expenses Incurred under Loan Agreement with Trustee* (the Motion")

filed by my wife, Dr. Jill C. Marshall, and me.¹

3. As of the date of the commencement of this chapter 7 case, the Debtor was a public company with operations in Ontario, Canada. The Debtor developed disinfection solutions for use in hospitals, other healthcare facilities and other institutions. In particular, the Debtor developed and patented a disinfection system named AsepticSure,® which utilizes hydrogen peroxide vapor and ozone in a process that achieves dramatic reductions of bacterial and viral pathogens.

4. Jill and I are the former Director of Operations and Chairman/C.E.O., respectively, of the Debtor. We retired from those positions in February 2017, entering into separation agreements with the Debtor, pursuant to which we hold unsecured promissory notes issued by the Debtor in an aggregate amount in excess of \$1,500,000. The notes were in substantial default prepetition, for lack of monthly payments owed to us in 2017 and 2018.

5. From June 1, 2018 to August 31, 2018, Jill and I made all advances requested by the Trustee in order to operate the Debtor's business.

6. Jill and I incurred costs in connection with the Loan, primarily in attending the final hearing of the Section 364 Motion in June 2018. Those costs are in the total amount of \$662.71, were actually and necessarily incurred by us in such matters, and are listed below categorically at actual cost. The costs consist, by category, as follows:

| EXPENSE | AMOUNT |
|--------------------|-----------------|
| Air Fare | \$354.40 |
| Hotel | \$202.54 |
| Meals | \$105.77 |
| Total Costs | \$662.71 |

7. I declare under penalty of perjury that the foregoing is true and correct, and that this declaration was executed on September 19, 2018 at Kingston, Ontario, Canada.

/s/ Edwin G. Marshall

EDWIN G. MARSHALL

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.